

# The Bruce Carter Society

A gift to Scotch Oakburn College in your Will provides a lasting contribution to education... perhaps the greatest gift of all.

Many people like to leave a gift to Scotch Oakburn College in their Will as a way to provide meaningful opportunities to students through education. The gift of education is life changing and provides a lasting impact for its recipient.

Whether your gift is in the form of a scholarship or a contribution to improving College facilities

or providing funding for a specialised education program you can leave a lasting legacy and make a positive difference for students of Scotch Oakburn College.

After considering your family and friends, please remember Scotch Oakburn College as you make your Will.



## Scotch Oakburn College Foundation Ltd

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CRICOS provider No. 00480A



## Next Steps

There are a number of ways you can remember Scotch Oakburn College in your Will. Listed below are four ways that you can make provision for the College. We ask that you consider these options and discuss them with your family and solicitor. You may also wish to consider and discuss with the College how you would like your gift to be used.

### A Specified Sum

The simplest form of bequest is to allocate a specific sum. This, however, does not allow for any changes to the value of your estate and thus you may wish to regularly review your Will.

### A Percentage

You may choose to leave a percentage of the value of your estate, should you so desire.

### The Balance

After providing for your family or friends, you may choose to leave the remaining balance of your estate to Scotch Oakburn College for a purpose of your choice.

### Special Gifts

Your gift can be anything of value and may not be money. Property, shares, or other assets of value can all make a positive difference.

For more information on remembering Scotch Oakburn College in your Will please contact the Scotch Oakburn College Foundation Manager on email: [foundation@soc.tas.edu.au](mailto:foundation@soc.tas.edu.au) or telephone: 6336 3300.

**The Bruce Carter Society has been established to honour and recognise those who have remembered Scotch Oakburn College in their Will, within their lifetime.**

The Scotch Oakburn College Foundation Ltd has chosen to name their bequest program The Bruce Carter Society after the first Principal of the amalgamated College.



### About Dr Bruce Carter

AM, B.A. (Sydney) Ed.M. (Harvard), Ed.D. (Toronto) F.A.C.E.

Dr Carter came to Scotch College (Launceston) from his old school Knox Grammar School (Sydney) at the beginning of 1978, with his wife and son; a second son was born in 1980.

Dr Carter soon became a key player during the amalgamation of Scotch College and Oakburn College in 1979, and for the first five years of its history the co-educational Scotch Oakburn College was under Dr Carter's skilful guidance and leadership.

Dr Carter is retired today; however, he has been one of Australia's distinguished educators and school leaders. In 2002 he was appointed as a Member of the Order of Australia (AM) "for service to education as a Principal, Administrator and Educator..."

Dr Carter's feelings for Scotch Oakburn College and his respect for the history and traditions of MLC, Scotch College, Oakburn College and Scotch Oakburn College, are irrefutable.

The Bruce Carter Society will play an important role for the entire College community, past and present, by providing an opportunity for them to give a gift of education to students of Scotch Oakburn College for generations of students to come.

Scotch Oakburn College today has benefitted greatly from the generosity of those who have given in the past and this is a tradition we can uphold through The Bruce Carter Society.

## Membership of The Bruce Carter Society

Membership of The Bruce Carter Society is available to everyone who leaves a gift to Scotch Oakburn College in their Will. There is no requirement to declare the details of your gift.

There is no gift too large or too small. Your contribution will be gratefully received and valued.

Being a member of The Bruce Carter Society allows the College to recognise your contribution and thank you.

The law protects your rights to cancel your gift at any time should you wish to do so or circumstances change.

If you already have a Will, all you need to update your Will is to write a codicil – a legally binding instruction that effectively changes your Will without having to redraft a new Will. This codicil is then attached to your Will.

We recommend you discuss your wishes with your family and consult with your solicitor before finalising arrangements to ensure your personal wishes are met.

## The Bruce Carter Society Bequest Form

(This is not a legal document; it is only an indication of your intentions)

**Yes**, I would like to join The Bruce Carter Society. In doing so I wish to advise that I have included Scotch Oakburn College as a beneficiary in my Will.

Name: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_ State: \_\_\_\_\_ Post Code: \_\_\_\_\_

Phone No.: \_\_\_\_\_

Email: \_\_\_\_\_

My affiliation to Scotch Oakburn College (please indicate):

Past student  Past / Present Parent

Past / Present Staff  Friend of Scotch Oakburn College

About my bequest to Scotch Oakburn College (optional):

Acknowledgement (please indicate):

**Yes**, I would like my name acknowledged within the College community as a member of The Bruce Carter Society.

**No**, I would prefer my name to remain anonymous.

Date: \_\_\_/\_\_\_/\_\_\_

Signature: \_\_\_\_\_

Please complete this form and return to:

**Foundation Manager, Scotch Oakburn College Foundation Ltd**  
Locked Bag 103, Kings Meadows 7249  
**Phone:** (03) 6336 3300  
**Email:** [foundation@soc.tas.edu.au](mailto:foundation@soc.tas.edu.au)  
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